State Capacity, Assessments Called and Refunded Summary

(All Amounts '000s)

| | | | Life | | Health | | | Allocated Annuity | | | Unallocated Annuity | | | Total | | |
|-------|----------|--------|-----------------|-------------------|--------|----------|----------------|-------------------|----------|----------|---------------------|----------|----------|--------|----------|--|
| Year | Capacity | Called | Refunded | Capacity | Called | Refunded | Capacity | Called | Refunded | Capacity | Called | Refunded | Capacity | Called | Refunded | |
| Massa | chusetts | Guarar | nty Association | Effective Date 19 | 186 | Currer | nt Annual Capa | city Rate 2.0 | 00 % | | | | | | | |
| 1988 | 29,918 | 0 | 0 | 21,981 | 0 | 0 | 28,980 | 0 | 0 | 0 | 0 | 0 | 80,879 | 0 | 0 | |
| 1989 | 29,495 | 0 | 0 | 24,551 | 0 | 0 | 28,649 | 0 | 0 | 0 | 0 | 0 | 82,695 | 0 | 0 | |
| 1990 | 30,817 | 0 | 0 | 25,251 | 500 | 0 | 40,734 | 0 | 0 | 0 | 0 | 0 | 96,802 | 500 | 0 | |
| 1991 | 32,797 | 0 | 0 | 26,055 | 0 | 0 | 31,142 | 0 | 0 | 0 | 0 | 0 | 89,994 | 0 | 0 | |
| 1992 | 35,913 | 5,600 | 0 | 25,699 | 0 | 0 | 29,378 | 5,650 | 0 | 0 | 0 | 0 | 90,991 | 11,250 | 0 | |
| 1993 | 35,471 | 8,164 | 0 | 26,136 | 400 | 0 | 26,721 | 10,261 | 0 | 0 | 0 | 0 | 88,328 | 18,825 | 0 | |
| 1994 | 39,055 | 4,326 | 0 | 27,023 | 206 | 0 | 33,661 | 5,768 | 0 | 0 | 0 | 0 | 99,739 | 10,300 | 0 | |
| 1995 | 40,321 | 7,950 | 0 | 28,040 | 0 | 0 | 32,730 | 7,312 | 0 | 0 | 0 | 0 | 101,091 | 15,262 | 0 | |
| 1996 | 42,521 | 200 | 0 | 28,431 | 0 | 0 | 33,709 | 0 | 0 | 0 | 0 | 0 | 104,661 | 200 | 0 | |
| 1997 | 40,304 | 0 | 0 | 28,956 | 0 | 0 | 44,740 | 0 | 0 | 0 | 0 | 0 | 114,000 | 0 | 0 | |
| 1998 | 43,562 | 5,075 | 0 | 29,231 | 0 | 0 | 40,913 | 3,100 | 0 | 0 | 0 | 0 | 113,706 | 8,175 | 0 | |
| 1999 | 45,021 | 3,700 | 0 | 30,347 | 0 | 0 | 39,475 | 0 | 0 | 0 | 0 | 0 | 114,842 | 3,700 | 0 | |
| 2000 | 46,358 | 0 | 0 | 31,289 | 0 | 0 | 47,121 | 0 | 0 | 0 | 0 | 0 | 124,769 | 0 | 0 | |
| 2001 | 49,301 | 1,000 | 0 | 30,993 | 5,000 | 0 | 86,188 | 0 | 0 | 0 | 0 | 0 | 166,483 | 6,000 | 0 | |
| 2002 | 47,884 | 0 | 0 | 31,453 | 0 | 0 | 116,775 | 0 | 0 | 0 | 0 | 0 | 196,112 | 0 | 0 | |
| 2003 | 49,941 | 3,400 | 1,750 | 32,473 | 0 | 675 | 90,674 | 0 | 700 | 0 | 0 | 0 | 173,089 | 3,400 | 3,125 | |
| 2004 | 52,194 | 0 | 0 | 34,438 | 0 | 0 | 72,121 | 0 | 0 | 0 | 0 | 0 | 158,752 | 0 | 0 | |
| 2005 | 50,620 | 0 | 0 | 37,145 | 0 | 0 | 54,598 | 0 | 0 | 0 | 0 | 0 | 142,364 | 0 | 0 | |
| 2006 | 54,834 | 0 | 0 | 44,446 | 0 | 0 | 62,382 | 0 | 0 | 0 | 0 | 0 | 161,662 | 0 | 0 | |
| 2007 | 57,322 | 0 | 0 | 51,226 | 0 | 0 | 77,566 | 0 | 0 | 0 | 0 | 0 | 186,114 | 0 | 0 | |
| 2008 | 57,247 | 0 | 375 | 56,276 | 0 | 1,000 | 98,672 | 0 | 0 | 0 | 0 | 0 | 212,195 | 0 | 1,375 | |
| 2009 | 58,690 | 0 | 0 | 58,924 | 0 | 0 | 92,130 | 0 | 0 | 0 | 0 | 0 | 209,744 | 0 | 0 | |
| 2010 | 61,285 | 1,200 | 0 | 61,500 | 0 | 0 | 75,236 | 1,200 | 0 | 0 | 0 | 0 | 198,022 | 2,400 | 0 | |
| 2011 | 63,985 | 0 | 0 | 64,959 | 0 | 0 | 67,600 | 0 | 0 | 0 | 0 | 0 | 196,545 | 0 | 0 | |
| 2012 | 65,586 | 1,500 | 0 | 70,203 | 0 | 0 | 96,714 | 1,500 | 0 | 0 | 0 | 0 | 232,504 | 3,000 | 0 | |
| 2013 | 72,417 | 5,000 | 0 | 74,519 | 0 | 0 | 87,595 | 5,400 | 0 | 0 | 0 | 0 | 234,531 | 10,400 | 0 | |
| 2014 | 67,745 | 0 | 0 | 76,638 | 0 | 0 | 93,437 | 0 | 0 | 0 | 0 | 0 | 237,820 | 0 | 0 | |
| | | | | | | | | | | | | | | | | |

| | | | Life | Health | | | Allocated Annuity | | | Unallocated Annuity | | | v1.1 Total | | |
|-------------|-----------|--------|-----------------|-------------------|--------|----------|-------------------|---------------|----------|---------------------|--------|----------|---------------|--------|----------|
| Year | Capacity | Called | Refunded | Capacity | Called | Refunded | Capacity | Called | Refunded | Capacity | Called | Refunded | Capacity | Called | Refunded |
| Massac | husetts | Guarai | nty Association | Effective Date 19 | 86 | Curre | nt Annual Capad | city Rate 2.0 | 00 % | | | | | | |
| 2015 | 69,510 | 0 | 0 | 68,599 | 0 | 0 | 96,254 | 0 | 0 | 0 | 0 | 0 | 234,363 | 0 | 0 |
| 2016 | 70,812 | 0 | 0 | 69,942 | 0 | 0 | 113,856 | 0 | 0 | 0 | 0 | 0 | 254,610 | 0 | 0 |
| 2017 | 73,584 | 0 | 0 | 74,993 | 1,898 | 0 | 109,908 | 0 | 0 | 0 | 0 | 0 | 258,485 | 1,898 | 0 |
| 2018 | 73,775 | 0 | 0 | 77,264 | 0 | 0 | 133,292 | 0 | 0 | 0 | 0 | 0 | 284,331 | 0 | 0 |
| 2019 | 80,250 | 0 | 0 | 81,971 | 0 | 0 | 125,633 | 0 | 0 | 0 | 0 | 0 | 287,854 | 0 | 0 |
| 2020 | 75,244 | 0 | 0 | 77,798 | 0 | 0 | 127,208 | 0 | 0 | 0 | 0 | 0 | 280,250 | 0 | 0 |
| 2021 | 83,105 | 0 | 0 | 85,920 | 200 | 0 | 131,757 | 0 | 0 | 0 | 0 | 0 | 300,782 | 200 | 0 |
| 2022 | 81,147 | 0 | 0 | 94,457 | 0 | 0 | 201,782 | 0 | 0 | 0 | 0 | 0 | 377,385 | 0 | 0 |
| State Total | 1,908,032 | 47,115 | 2,125 | 1,709,128 | 8,204 | 1,675 | 2,669,331 | 40,191 | 700 | 0 | 0 | 0 | 6,286,491 | 95,510 | 4,500 |